

Date: 21<sup>st</sup> January 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai – 400 001  
**BSE Scrip Code: 544179**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051  
**NSE Symbol: GODIGIT**

Dear Sir/Madam,

**Subject: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December, 2024 issued by Kanj & Co. LLP, Company Secretaries.

We request you to kindly take the above intimation on record.

Thanking you,

Yours faithfully,

For **Go Digit General Insurance Limited**

**Tejas Saraf**  
**Company Secretary & Compliance Officer**

3-4, 'Aishwarya Sankul', S. No. 17, Opp. Joshi Railway Museum, Kothrud Pune - 411 038.INDIA  
Tel. : +91 20 2546 6265 | 6265 6520 | 6529 6055 | www.kanjcs.com | GSTIN 27AATFK2284M1ZK  
Registered Under The Limited Liability Partnership Act, 2008 With Limited Liability | LLPIN : AAM-2628



To,

Board of Directors

**Go Digit General Insurance Limited**

1 to 6 Floor, Ananta One, Pride Hotel Lane,  
Narveer Tanaji Wadi City, Survey No.1579,  
Shivajinagar, Pune, 411005

We have audited the attached Reconciliation of Share Capital Audit Report as on 31<sup>st</sup> December 2024 in accordance with Circular No. D & CC/FITTC/CIR-16/2002 read with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, of **Go Digit General Insurance Limited** (hereinafter referred to as 'the Company'), having its registered office at 1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No.1579, Shivajinagar, Pune, 411005.

For the purpose of the audit, we have relied on the Register of Members, share accounting system maintained in electronic form by the Registrar & Transfer Agent (hereinafter called as 'R & T Agent') namely MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited), Pune and also the electronic reconciliation statement generated from the computer system as authenticated by the officers of R & T Agent.

In our opinion and to the best of our information and according to the explanations given to us the aforesaid records give the information required by the circular referred earlier.

For **KANJ & CO. LLP,**  
**Company Secretaries**

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by SUNIL  
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**Sunil G. Nanal**

**Partner**

**M No. FCS 5977**

**CP No.2809**

**UDIN: F005977F003712185**

**Date: 17<sup>th</sup> January 2025**

**Place: Pune**

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76(1) of SEBI (Depositories and Participants) Regulation, 2018)

(Separate for each ISIN)

1. For Quarter Ended	31 <sup>st</sup> December 2024
2. ISIN	INE03JT01014
3. Face Value	Rs. 10/- per Share
4. Name of the Company	<b>Go Digit General Insurance Limited</b>
5. Registered Office of the company	1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi City, Survey No.1579, Shivjinagar, Pune, 411005
6. Correspondence Address	1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi City, Survey No.1579, Shivjinagar, Pune, 411005
7. Telephone Nos. & Fax No	Tel: +91 20 67495400 Fax: NA
8. E-mail Address	<a href="mailto:cs@godigit.com">cs@godigit.com</a>

9. Names of Stock Exchanges where  
 The company's securities are listed

BSE Limited ('BSE')  
 National Stock Exchange of India Limited  
 ('NSE')

Number of shares		% of Total Issued Capital
10. Issued Capital	92,22,44,580	100
11. Listed Capital (Stock Exchange wise)		
BSE Limited ('BSE')	92,22,31,557	99.99
National Stock Exchange of India Limited ('NSE')	92,22,31,557	99.99

12. Held in dematerialized form in CDSL

3,20,58,658

13. Held in dematerialized form in NSDL

89,01,72,899

14. Physical

13,023

15. Total No. of Shares (12+13+14)

92,22,44,580

16. Reasons for difference if any,  
 Between (10 & 11), (10 & 15),  
 (11 & 15)

Reasons for difference in (10 & 11) and (11 & 15):  
 On 25th December 2024, the Company had allotted 13,023 Equity Shares of Rs. 10/- each under the Equity Shares under the Go Digit - Employee Stock Option Plan 2018. The intimation to CDSL and NSDL for shares allotted on 25<sup>th</sup> December 2024 was filed before 31<sup>st</sup> December 2024, however the approval for dematerialization of shares was received on from CDSL and NSDL on 3<sup>rd</sup> January 2025. Hence, the 13,023 equity shares are reflected in physical form.

17. Certifying the details of changes in share capital during the quarter under the consideration as per the table below:

Particulars	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL*	Whether intimated to NSDL*	In Principal approval pending for SE (Specifying Names)
Allotment of Equity Shares under the Go Digit - Employee Stock Option	58,802	Yes	NSE & BSE with effect from Friday, October 25, 2024	Yes	Not Applicable	Not Applicable

Particulars	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL*	Whether intimated to NSDL*	In Principal approval pending for SE (Specifying Names)
Plan 2018 18th October 2024						
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 31st October 2024	10,501	Yes	NSE & BSE with effect from Tuesday, November 19, 2024	Yes	Yes	Not Applicable
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 14th November 2024	3,48,205	Yes	NSE & BSE with effect from Tuesday, November 26, 2024	Yes	Yes	Not Applicable
Allotment	35,352	Yes	NSE & BSE	Yes	Yes	Not

Particulars	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL*	Whether intimated to NSDL*	In Principal approval pending for SE (Specifying Names)
of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 22nd November 2024			with effect from Wednesday, December 04, 2024			Applicable
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 03 <sup>rd</sup> December 2024	2,05,402	Yes	NSE & BSE with effect from Wednesday, December 11, 2024	Yes	Yes	Not Applicable
Allotment of Equity Shares under the Go Digit - Employee	5,91,800	Yes	NSE & BSE with effect from Monday, December 23, 2024	Yes	Yes	Not Applicable

Particulars	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL*	Whether intimated to NSDL*	In Principal approval pending for SE (Specifying Names)
Stock Option Plan 2018 on 18th December 2024						
*Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 25th December 2024	13,023	Yes	No (Refer Note 1)	No (Refer Note 1 )	No (Refer Note 1 )	Not Applicable

**Note 1:** Intimation to CDSL and NSDL for shares allotted on 25<sup>th</sup> December 2024 was filed before 31<sup>st</sup> December 2024, however the approval for dematerialization of shares was received on from CDSL and NSDL on 3<sup>rd</sup> January 2025. Hence, the 13,023 equity shares are reflected in physical form.

18. Register of members is updated  
 (Yes/No) if not, updated up to which date)

YES

19. Reference of previous Quarter

N.A.



With regard to excess dematerialized  
Shares, if any.

20. Has the company resolved the Matter  
mentioned in the point No.19  
Above in the current quarter?  
If not, reason why?

N.A.

21. Mention the total no. of requests, if any, confirmed:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 Days	NIL	NIL	N.A.

No Demat & Remat requests were received during the period under review.

22. Name, Telephone & Fax No. of  
The Compliance Officer of  
the Company

Mr. Tejas Saraf  
M. No: 26225  
Company Secretary  
Tel: +91 20 67495400

23. Name, address, Tel & Fax No.  
Registration No of the Auditor

Mr. Sunil G Nanal  
Partner,  
KANJ & CO. LLP,  
Company Secretaries  
3-4, Aishwarya Sankul, G. A. Kulkarni Path,  
Kothrud, Pune 411038  
Tel: (020) 25461561, 25466265  
Fax No. (020) 25461561  
  
FCS No. 5977  
CP No. 2809

3-4, 'Aishwarya Sankul', S. No. 17, Opp. Joshi Railway Museum, Kothrud Pune - 411 038.INDIA  
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**KANJ**  
**& CO. LLP**  
Company Secretaries

24. Appointment of Common Agency  
for share registry work. If Yes  
(Name and address)

MUFG INTIME INDIA PVT. LTD (Formerly  
Known as LINK INTIME INDIA PVT. LTD.)  
C-101, 247 Park, L.B.S. Marg, Vikhroli  
(West), Mumbai – 400083

25. Any other detail that auditor may  
like to provide (e.g. BIFR company,  
delisting from stock exchange,  
change of name by the company)

N.A.

For **KANJ & CO. LLP,**  
**Company Secretaries**

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NANAL  
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**Sunil G. Nanal**

**Partner**

**M No. FCS 5977**

**CP No.2809**

**UDIN: F005977F003712185**

**Date: 17<sup>th</sup> January 2025**

**Place: Pune**