

Date: 19th July 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Scrip Code: 544179

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
NSE Symbol: GODIGIT

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2024 issued by Kanj & Co. LLP, Company Secretaries.

We request you to kindly take the above intimation on record.

Thanking you,

Yours faithfully,

For **Go Digit General Insurance Limited**

Tejas Saraf
Company Secretary & Compliance Officer

3-4, 'Aishwarya Sankul', S. No. 17, Opp. Joshi Railway Museum, Kothrud Pune - 411 038.INDIA
Tel. : +91 20 2546 6265 | 6265 6520 | 6529 6055 | www.kanjcs.com | GSTIN 27AATFK2284M1ZK
Registered Under The Limited Liability Partnership Act, 2008 With Limited Liability | LLPIN : AAM-2628

KANJ
& CO. LLP
Company Secretaries

To,
Board of Directors
Go Digit General Insurance Limited
1 to 6 Floor, Ananta One, Pride Hotel Lane,
Narveer Tanaji Wadi City, Survey No.1579,
Shivajinagar, Pune, 411005

We have audited the attached Reconciliation of Share Capital Audit Report as on 30th June 2024 in accordance with Circular No. D & CC/FITTC/CIR-16/2002 read with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, of **Go Digit General Insurance Limited** (hereinafter referred to as 'the Company'), having its registered office at 1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No.1579, Shivajinagar, Pune, 411005.

For the purpose of the audit, we have relied on the Register of Members, share accounting system maintained in electronic form by the Registrar & Transfer Agent (hereinafter called as R & T Agent) namely Link Intime India Private Limited, Pune and also the electronic reconciliation statement generated from the computer system as authenticated by the officers of R & T Agent.

In our opinion and to the best of our information and according to the explanations given to us the aforesaid records give the information required by the circular referred earlier.

For **KANJ & CO. LLP**,
Company Secretaries

Sunil G. Nanal



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Sunil G. Nanal
Partner
M No. FCS 5977
CP No.2809

UDIN: F005977F000766990
Date: 18th July 2024
Place: Pune

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76(1) of SEBI (Depositories and Participants) Regulation, 2018)

(Separate for each ISIN)

1. For Quarter Ended	30 th June 2024
2. ISIN	INE03JT01014
3. Face Value	Rs. 10/- per Share
4. Name of the Company	Go Digit General Insurance Limited
5. Registered Office of the company	1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi City, Survey No.1579, Shivjinagar, Pune, 411005
6. Correspondence Address	1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi City, Survey No.1579, Shivjinagar, Pune, 411005
7. Telephone Nos. & Fax No	Tel: +91 20 67495400 Fax: NA
8. E-mail Address	cs@godigit.com



9. Names of Stock Exchanges where
 The company's securities are listed

Bombay Stock Exchange (BSE)
 National Stock Exchange (NSE)

Number of shares		% of Total Issued Capital
10. Issued Capital	91,72,02,340	100
11. Listed Capital (Stock Exchange wise)		
Bombay Stock Exchange	91,72,02,340	100
National Stock Exchange	91,72,02,340	100

12. Held in dematerialized form in CDSL

2,16,21,484

13. Held in dematerialized form in NSDL

89,55,80,856

14. Physical

0

15. Total No. of Shares (12+13+14)

91,72,02,340

16. Reasons for difference if any,
 Between (10 & 11), (10 & 15),
 (11 & 15)

NA



17. Certifying the details of changes in share capital during the quarter under the consideration as per the table below:

Particulars	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL*	Whether intimated to NSDL*	In Principal approval pending for SE (Specifying Names)
*Allotment of shares pursuant to the Initial Public Offer	4,13,60,294 Equity Shares having Face Value of Rs. 10/- per share.	Applied	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	No
Pursuant to its Initial Public Offer, the Company allotted 4,13,60,294 Equity Shares having Face Value of Rs. 10/- per share on 21 st May 2024 and got the approval for listing its shares on both the Stock Exchanges with effect from 22 nd May 2024.						

18. Register of members is updated (Yes/No) if not, updated up to which date)

YES

19. Reference of previous Quarter With regard to excess dematerialized Shares, if any.

N.A.

20. Has the company resolved the Matter mentioned in the point No.19 Above in the current quarter? If not, reason why?

N.A.



21. Mention the total no. of requests, if any, confirmed:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 Days	NIL	NIL	N.A.

No Demat & Remat requests were received during the period under review.

22. Name, Telephone & Fax No. of
The Compliance Officer of
the Company

Mr. Tejas Saraf
M. No: 26225
Company Secretary
Tel: +91 20 67495400

23. Name, address, Tel & Fax No.
Registration No of the Auditor

Mr. Sunil G Nanal
Partner,
KANJ & CO. LLP,
Company Secretaries
3-4, Aishwarya Sankul, G. A. Kulkarni Path,
Kothrud, Pune 411038
Tel: (020) 25461561, 25466265
Fax No. (020) 25461561

FCS No. 5977
CP No. 2809

24. Appointment of Common Agency
for share registry work. If Yes
(Name and address)

LINK INTIME INDIA PVT. LTD.
Block No. 202, 2nd Floor, Akshay Complex,
Near Ganesh Temple, Off. Dhole Patil Road,
Pune – 411001



25. Any other detail that auditor may like to provide (e.g. BIFR company, delisting from stock exchange, change of name by the company)

N.A.

For KANJ & CO. LLP,
Company Secretaries

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Sunil G. Nanal
Partner
M No. FCS 5977
CP No.2809



UDIN: F005977F000766990

Date: 18th July 2024

Place: Pune