

Date: 29th October 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Scrip Code: 544179

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
NSE Symbol: GODIGIT

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2024 issued by Kanj & Co. LLP, Company Secretaries.

We request you to kindly take the above intimation on record.

Thanking you,

Yours faithfully,

For **Go Digit General Insurance Limited**

Tejas Saraf
Company Secretary & Compliance Officer

To,
Board of Directors
Go Digit General Insurance Limited
1 to 6 Floor, Ananta One, Pride Hotel Lane,
Narveer Tanaji Wadi City, Survey No.1579,
Shivajinagar, Pune, 411005

We have audited the attached Reconciliation of Share Capital Audit Report as on 30th September 2024 in accordance with Circular No. D & CC/FITTC/CIR-16/2002 read with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, of **Go Digit General Insurance Limited** (hereinafter referred to as 'the Company'), having its registered office at 1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No.1579, Shivajinagar, Pune, 411005.

For the purpose of the audit, we have relied on the Register of Members, share accounting system maintained in electronic form by the Registrar & Transfer Agent (hereinafter called as R & T Agent) namely Link Intime India Private Limited, Pune and also the electronic reconciliation statement generated from the computer system as authenticated by the officers of R & T Agent.

In our opinion and to the best of our information and according to the explanations given to us the aforesaid records give the information required by the circular referred earlier.

For **KANJ & CO. LLP**,
Company Secretaries



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Sunil G. Nanal
Partner
M No. FCS 5977
CP No.2809

UDIN: F005977F001697381
Date: 22nd October 2024
Place: Pune

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76(1) of SEBI (Depositories and Participants) Regulation, 2018)

(Separate for each ISIN)

- | | |
|-------------------------------------|---|
| 1. For Quarter Ended | 30 th September 2024 |
| 2. ISIN | INE03JT01014 |
| 3. Face Value | Rs. 10/- per Share |
| 4. Name of the Company | Go Digit General Insurance Limited |
| 5. Registered Office of the company | 1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi City, Survey No.1579, Shivjinagar, Pune, 411005 |
| 6. Correspondence Address | 1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi City, Survey No.1579, Shivjinagar, Pune, 411005 |
| 7. Telephone Nos. & Fax No | Tel: +91 20 67495400
Fax: NA |
| 8. E-mail Address | cs@godigit.com |



9. Names of Stock Exchanges where
 The company's securities are listed

BSE Limited (BSE)
 National Stock Exchange of India Limited
 (NSE)

Number of shares		% of Total Issued Capital
10. Issued Capital	92,09,81,495	100
11. Listed Capital (Stock Exchange wise)		
BSE Limited (BSE)	92,09,81,495	100
National Stock Exchange of India Limited (NSE)	92,09,81,495	100

12. Held in dematerialized form in CDSL

3,28,85,787

13. Held in dematerialized form in NSDL

8,88,059,131

14. Physical

36,577

15. Total No. of Shares (12+13+14)

92,09,81,495

16. Reasons for difference if any,
 Between (10 & 11), (10 & 15),
 (11 & 15)

NA

Sunil G. Nanal
 SUNIL G. NANAL
 FCS-5977
 CP-2809
 Company Secretary

17. Certifying the details of changes in share capital during the quarter under the consideration as per the table below:

Particulars	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL*	Whether intimated to NSDL*	In Principal approval pending for SE (Specifying Names)
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 15 th July 2024	5,97,202	Yes	NSE & BSE with effect from Friday, July 26, 2024	Yes	Yes	Not Applicable
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 31 st July 2024	1,73,835	Yes	NSE & BSE with effect from Wednesday, August 7, 2024	Yes	Yes	Not Applicable
Allotment of Equity Shares	4,50,147	Yes	NSE & BSE with effect from	Yes	Yes	Not Applicable

Particulars	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL*	Whether intimated to NSDL*	In Principal approval pending for SE (Specifying Names)
under the Go Digit - Employee Stock Option Plan 2018 on 6 th August 2024			Monday, August 12, 2024			
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 12 th August 2024	20,63,126	Yes	NSE & BSE with effect from Tuesday, August 20, 2024	Yes	Yes	Not Applicable
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 14 th	1,03,500	Yes	NSE & BSE with effect from Wednesday, August 21, 2024	Yes	Yes	Not Applicable

Particulars	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL*	Whether intimated to NSDL*	In Principal approval pending for SE (Specifying Names)
August 2024						
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 27 th August 2024	89,127	Yes	NSE & BSE with effect from Wednesday, September 4, 2024	Yes	Yes	Not Applicable
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 4 th September 2024	94,780	Yes	NSE & BSE with effect from Thursday, September 12, 2024	Yes	Yes	Not Applicable
Allotment of Equity Shares under the Go Digit - Employee	66,041	Yes	NSE & BSE with effect from Tuesday, September 17, 2024	Yes	Yes	Not Applicable



Particulars	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL*	Whether intimated to NSDL*	In Principal approval pending for SE (Specifying Names)
Stock Option Plan 2018 on 10 th September 2024						
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 17 th September 2024	1,04,820	Yes	NSE & BSE with effect from Wednesday, September 25, 2024	Yes	Yes	Not Applicable
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 24 th September 2024	36,577	Yes	NSE & BSE with effect from Tuesday, October 1, 2024	Yes (Refer Note 1)	Yes (Refer Note 1)	Not Applicable

Note 1: Intimation to CDSL/NSDL was filed before 30th September 2024, however the approval for dematerialization of shares was received on 4th October 2024 and 1st October 2024, respectively. Hence, the 36,577 equity shares are reflected in physical form.

18. Register of members is updated
 (Yes/No) if not, updated up to which date)

19. Reference of previous Quarter
 With regard to excess dematerialized
 Shares, if any.

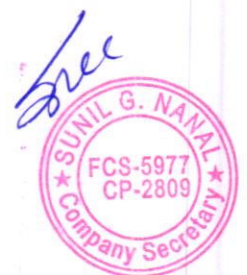
20. Has the company resolved the Matter
 mentioned in the point No.19
 Above in the current quarter?
 If not, reason why?

21. Mention the total no. of requests, if any, confirmed:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 Days	NIL	NIL	N.A.

No Demat & Remat requests were received during the period under review.

22. Name, Telephone & Fax No. of
 The Compliance Officer of
 the Company



23. Name, address, Tel & Fax No.
Registration No of the Auditor

Mr. Sunil G Nanal
Partner,
KANJ & CO. LLP,
Company Secretaries
3-4, Aishwarya Sankul, G. A. Kulkarni Path,
Kothrud, Pune 411038
Tel: (020) 25461561, 25466265
Fax No. (020) 25461561

FCS No. 5977
CP No. 2809

24. Appointment of Common Agency
for share registry work. If Yes
(Name and address)

LINK INTIME INDIA PVT. LTD.
Block No. 202, 2nd Floor, Akshay Complex,
Near Ganesh Temple, Off. Dhole Patil Road,
Pune – 411001

25. Any other detail that auditor may
like to provide (e.g. BIFR company,
delisting from stock exchange,
change of name by the company)

N.A.

For KANJ & CO. LLP,
Company Secretaries

Sunil G. Nanal

Sunil G. Nanal
Partner
M No. FCS 5977
CP No.2809



UDIN: F005977F001697381

Date: 22nd October 2024

Place: Pune