

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U66010PN2016PLC167410

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

(ii) (a) Name of the company

GO DIGIT GENERAL INSURANC

(b) Registered office address

1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer
Tanaji Wadi, City Survey No.1579, Shivajinagar
Pune
Pune
Maharashtra
411005

(c) *e-mail ID of the company

tejas.saraf@godigit.com

(d) *Telephone number with STD code

02067495400

(e) Website

(iii) Date of Incorporation

07/12/2016

| (iv) | Type of the Company | Category of the Company | Sub-category of the Company |
|------|---------------------|---------------------------|-------------------------------|
| | Public Company | Company limited by shares | Indian Non-Government company |

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(b) CIN of the Registrar and Transfer Agent

U67190MH1999PTC118368

Pre-fill

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park,
Lal Bahadur Shastri Marg, Vikhroli (West)

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

| S.No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity | % of turnover of the company |
|------|--------------------------|------------------------------------|------------------------|--|------------------------------|
| 1 | K | Financial and insurance Service | K3 | Life/Non-life Insurance and Reinsurance activities | 100 |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

| S.No | Name of the company | CIN / FCRN | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|------|----------------------------|-----------------------|--|------------------|
| 1 | GO DIGIT INFOWORKS SERVICE | U74999PN2016PTC167624 | Holding | 88.47 |

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares | 1,000,000,000 | 824,691,897 | 824,691,897 | 824,691,897 |
| Total amount of equity shares (in Rupees) | 10,000,000,000 | 8,246,918,970 | 8,246,918,970 | 8,246,918,970 |

Number of classes

| Class of Shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Equity Shares of Rs. 10/- each | | | | |
| Number of equity shares | 1,000,000,000 | 824,691,897 | 824,691,897 | 824,691,897 |
| Nominal value per share (in rupees) | 10 | 10 | 10 | 10 |
| Total amount of equity shares (in rupees) | 10,000,000,000 | 8,246,918,970 | 8,246,918,970 | 8,246,918,970 |

(b) Preference share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid-up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares | 0 | 0 | 0 | 0 |
| Total amount of preference shares (in rupees) | 0 | 0 | 0 | 0 |

Number of classes

0

| Class of shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| | | | | |
| Number of preference shares | | | | |
| Nominal value per share (in rupees) | | | | |
| Total amount of preference shares (in rupees) | | | | |

(c) Unclassified share capital

| Particulars | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0 |

(d) Break-up of paid-up share capital

| Class of shares | Number of shares | | | Total nominal amount | Total Paid-up amount | Total premium |
|---|------------------|-------------|-----------|----------------------|----------------------|---------------|
| | Physical | DEMAT | Total | | | |
| Equity shares | | | | | | |
| At the beginning of the year | 1,081,036 | 815,762,015 | 816843051 | 8,168,430,5 | 8,168,430, | |
| Increase during the year | 0 | 7,848,846 | 7848846 | 78,568,460 | 78,568,460 | 1,271,513,0 |
| i. Public Issues | 0 | 0 | 0 | 0 | 0 | |
| ii. Rights issue | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Bonus issue | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Private Placement/ Preferential allotment | 0 | 7,848,846 | 7848846 | 78,488,460 | 78,488,460 | 1,271,513,0 |

| | | | | | | |
|--|-----------|-------------|-----------|-------------|------------|---|
| v. ESOPs | 0 | 0 | 0 | 0 | 0 | 0 |
| vi. Sweat equity shares allotted | 0 | 0 | 0 | 0 | 0 | 0 |
| vii. Conversion of Preference share | 0 | 0 | 0 | 0 | 0 | 0 |
| viii. Conversion of Debentures | 0 | 0 | 0 | 0 | 0 | 0 |
| ix. GDRs/ADRs | 0 | 0 | 0 | 0 | 0 | 0 |
| x. Others, specify | | | | 80,000 | 80,000 | 0 |
| Conversion of Physical Shares into Demat | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 80,000 | 80,000 | 0 |
| i. Buy-back of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify | | | | 80,000 | 80,000 | |
| Conversion of Physical Shares into Demat | | | | | | |
| At the end of the year | 1,081,036 | 823,610,861 | 824691897 | 8,246,918,9 | 8,246,918, | |
| Preference shares | | | | | | |
| At the beginning of the year | 0 | 0 | 0 | 0 | 0 | |
| Increase during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Issues of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Re-issue of forfeited shares | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Others, specify | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Redemption of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify | | | | | | |
| At the end of the year | 0 | 0 | 0 | 0 | 0 | |

ISIN of the equity shares of the company

INE03JT01014

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

| Class of shares | | (i) | (ii) | (iii) |
|------------------------------|----------------------|-----|------|-------|
| Before split / Consolidation | Number of shares | | | |
| | Face value per share | | | |
| After split / Consolidation | Number of shares | | | |
| | Face value per share | | | |

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

| | | | |
|--|---------|--|------------|
| Date of the previous annual general meeting | | 17/07/2020 | |
| Date of registration of transfer (Date Month Year) | | | |
| Type of transfer | | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | | Amount per Share/ Debenture/Unit (in Rs.) | |
| Ledger Folio of Transferor | | | |
| Transferor's Name | | | |
| | Surname | middle name | first name |
| Ledger Folio of Transferee | | | |

| | | | |
|-------------------|----------------------|----------------------|----------------------|
| Transferee's Name | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| | Surname | middle name | first name |

Date of registration of transfer (Date Month Year)

| | | |
|------------------|----------------------|--|
| Type of transfer | <input type="text"/> | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |
|------------------|----------------------|--|

| | | | |
|---|----------------------|---|----------------------|
| Number of Shares/ Debentures/ Units Transferred | <input type="text"/> | Amount per Share/ Debenture/Unit (in Rs.) | <input type="text"/> |
|---|----------------------|---|----------------------|

Ledger Folio of Transferor

| | | | |
|-------------------|----------------------|----------------------|----------------------|
| Transferor's Name | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| | Surname | middle name | first name |

Ledger Folio of Transferee

| | | | |
|-------------------|----------------------|----------------------|----------------------|
| Transferee's Name | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| | Surname | middle name | first name |

(iv) *Debentures (Outstanding as at the end of financial year)

| Particulars | Number of units | Nominal value per unit | Total value |
|-------------------------------|-----------------|------------------------|-------------|
| Non-convertible debentures | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 |
| Total | | | 0 |

Details of debentures

| Class of debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|-------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debentures | 0 | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 | 0 |

(v) Securities (other than shares and debentures)

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
| | | | | | |
| | | | | | |
| Total | | | | | |

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

32,433,879,179.3

(ii) Net worth of the Company

11,345,815,781

VI. (a) *SHARE HOLDING PATTERN - Promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 0 | 0 | 0 | |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | |
| | (ii) State Government | 0 | 0 | 0 | |
| | (iii) Government companies | 0 | 0 | 0 | |
| 3. | Insurance companies | 0 | 0 | 0 | |
| 4. | Banks | 0 | 0 | 0 | |
| 5. | Financial institutions | 0 | 0 | 0 | |

| | | | | | |
|-----|---|-------------|-------|---|---|
| 6. | Foreign institutional investors | 0 | 0 | 0 | |
| 7. | Mutual funds | 0 | 0 | 0 | |
| 8. | Venture capital | 0 | 0 | 0 | |
| 9. | Body corporate (not mentioned above) | 729,565,220 | 88.47 | 0 | |
| 10. | Others | 0 | 0 | 0 | |
| | Total | 729,565,220 | 88.47 | 0 | 0 |

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 6,081,164 | 0.74 | 0 | |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | |
| | (iii) Foreign national (other than NRI) | 929,998 | 0.11 | 0 | |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | |
| | (ii) State Government | 0 | 0 | 0 | |
| | (iii) Government companies | 0 | 0 | 0 | |
| 3. | Insurance companies | 0 | 0 | 0 | |
| 4. | Banks | 0 | 0 | 0 | |
| 5. | Financial institutions | 0 | 0 | 0 | |
| 6. | Foreign institutional investors | 0 | 0 | 0 | |
| 7. | Mutual funds | 0 | 0 | 0 | |
| 8. | Venture capital | 0 | 0 | 0 | |
| 9. | Body corporate (not mentioned above) | 266,668 | 0.03 | 0 | |
| 10. | Others Alternate Investment Fund | 87,848,847 | 10.65 | 0 | |

| | | | | | |
|--|--------------|------------|-------|---|---|
| | Total | 95,126,677 | 11.53 | 0 | 0 |
|--|--------------|------------|-------|---|---|

Total number of shareholders (other than promoters)

Total number of shareholders (Promoters+Public/ Other than promoters)

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

| Details | At the beginning of the year | At the end of the year |
|--------------------------------|------------------------------|------------------------|
| Promoters | 8 | 1 |
| Members (other than promoters) | 97 | 96 |
| Debenture holders | 0 | 0 |

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

| Category | Number of directors at the beginning of the year | | Number of directors at the end of the year | | Percentage of shares held by directors as at the end of year | |
|--|--|---------------|--|---------------|--|---------------|
| | Executive | Non-executive | Executive | Non-executive | Executive | Non-executive |
| A. Promoter | 0 | 2 | 0 | 2 | 0 | 0 |
| B. Non-Promoter | 1 | 3 | 1 | 3 | 0.01 | 0 |
| (i) Non-Independent | 1 | 1 | 1 | 1 | 0.01 | 0 |
| (ii) Independent | 0 | 2 | 0 | 2 | 0 | 0 |
| C. Nominee Directors representing | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) Banks & FIs | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Investing institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| (iii) Government | 0 | 0 | 0 | 0 | 0 | 0 |
| (iv) Small share holders | 0 | 0 | 0 | 0 | 0 | 0 |
| (v) Others | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 1 | 5 | 1 | 5 | 0.01 | 0 |

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

| Name | DIN/PAN | Designation | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|---------------------|------------|---------------------|--------------------------------|--|
| Kamesh Goyal | 01816985 | Director | 0 | |
| Chandran Ratnaswami | 00109215 | Director | 0 | |
| Rajendra Beri | 03177323 | Director | 0 | |
| Vandana Gupta | 07790005 | Director | 0 | |
| Vijay Kumar | 05263010 | Director | 53,334 | |
| Vijay Kumar | ██████████ | CEO | 53,334 | |
| Ravi Khetan | ██████████ | CFO | 76,000 | |
| Tejas Saraf | ██████████ | Company Secretar | 7,000 | |
| Christof Mascher | 09083996 | Additional director | 0 | |

(ii) Particulars of change in director(s) and Key managerial personnel during the year

2

| Name | DIN/PAN | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation | Nature of change (Appointment/ Change in designation/ Cessation) |
|------------------|----------|--|---|--|
| Sameer Bakshi | 07634138 | Director | 28/02/2021 | Cessation |
| Christof Mascher | 09083996 | Additional director | 01/03/2021 | Appointment |

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

3

| Type of meeting | Date of meeting | Total Number of Members entitled to attend meeting | Attendance | |
|----------------------------|-----------------|--|----------------------------|-------------------------|
| | | | Number of members attended | % of total shareholding |
| Annual General Meeting | 17/07/2020 | 105 | 7 | 89.38 |
| Extra-Ordinary General Mee | 12/01/2021 | 100 | 5 | 89.36 |
| Extra-Ordinary General Mee | 26/02/2021 | 97 | 5 | 89.36 |

B. BOARD MEETINGS

*Number of meetings held

6

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 1 | 20/05/2020 | 6 | 5 | 83.33 |
| 2 | 31/07/2020 | 6 | 6 | 100 |
| 3 | 02/11/2020 | 6 | 6 | 100 |
| 4 | 08/01/2021 | 6 | 6 | 100 |
| 5 | 22/01/2021 | 6 | 6 | 100 |
| 6 | 23/02/2021 | 6 | 6 | 100 |

C. COMMITTEE MEETINGS

Number of meetings held

22

| S. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|--------|-----------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 1 | Audit Committe | 20/05/2020 | 3 | 2 | 66.67 |
| 2 | Corporate Soc | 20/05/2020 | 4 | 3 | 75 |
| 3 | Investment Co | 20/05/2020 | 7 | 7 | 100 |
| 4 | Nomination an | 20/05/2020 | 4 | 3 | 75 |
| 5 | Policyholder P | 20/05/2020 | 4 | 4 | 100 |
| 6 | Risk Managem | 20/05/2020 | 3 | 3 | 100 |
| 7 | Audit Committe | 31/07/2020 | 3 | 3 | 100 |
| 8 | Investment Co | 31/07/2020 | 7 | 7 | 100 |
| 9 | Policyholder P | 31/07/2020 | 4 | 4 | 100 |
| 10 | Risk Managem | 31/07/2020 | 3 | 3 | 100 |

D. *ATTENDANCE OF DIRECTORS

| S. No. | Name of the director | Board Meetings | | | Committee Meetings | | | Whether attended AGM held on |
|--------|----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
| | | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 16/08/2021 |
| | | | | | | | | (Y/N/NA) |
| 1 | Kamesh Goya | 6 | 6 | 100 | 17 | 17 | 100 | No |
| 2 | Chandran Rat | 6 | 6 | 100 | 22 | 22 | 100 | No |
| 3 | Rajendra Beri | 6 | 6 | 100 | 8 | 8 | 100 | No |
| 4 | Vandana Gupl | 6 | 5 | 83.33 | 7 | 7 | 100 | No |
| 5 | Vijay Kumar | 6 | 6 | 100 | 14 | 14 | 100 | Yes |
| 6 | Christof Mascl | 0 | 0 | 0 | 0 | 0 | 0 | No |

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-------|-------------|--------------|------------|-------------------------------|--------|--------------|
| 1 | | | | | | | 0 |
| | Total | | | | | | |

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-------------|-------------------------|--------------|------------|-------------------------------|-----------|--------------|
| 1 | Vijay Kumar | Director & CEO | 13,445,528 | 0 | 0 | 944,515 | 14,390,043 |
| 2 | Ravi Khetan | Chief Financial Officer | 7,984,275 | 0 | 0 | 625,999 | 8,610,274 |
| 3 | Tejas Saraf | Company Secretary | 1,686,067 | 0 | 0 | 84,213 | 1,770,280 |
| | Total | | 23,115,870 | 0 | 0 | 1,654,727 | 24,770,597 |

Number of other directors whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|---------------|----------------------|--------------|------------|-------------------------------|-----------|--------------|
| 1 | Rajendra Beri | Independent Director | 0 | 0 | 0 | 1,200,000 | 1,200,000 |
| 2 | Vandana Gupta | Independent Director | 0 | 0 | 0 | 850,000 | 850,000 |

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-------|-------------|--------------|------------|-------------------------------|-----------|-----------------|
| | Total | | 0 | 0 | 0 | 2,050,000 | 2,050,000 |

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|---------------|--|--------------------------------|---|
| | | | | | |

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in Rupees) |
|--|--|---------------|---|------------------------|-----------------------------------|
| | | | | | |

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow Associate Fellow

Certificate of practice number

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director Digitally signed by VIJAY KUMAR Date: 2021.10.14 20:08:15 +05'30'

DIN of the director

To be digitally signed by Digitally signed by TEJAS SARAF Date: 2021.10.14 20:13:18 +05'30'

- Company Secretary
- Company secretary in practice

Membership number Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

-
-
-
-

List of attachments

- GDGIL List of Shareholders.pdf
- GDGIL List of Committee Meetings.pdf
- GDGIL_Form MGT-8_FY2020-21.pdf
- GDGIL_Share Transfer Details.pdf
- GDGIL_Note to Form MGT-7.pdf

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



BACKED BY FAIRFAX

14th October 2021

To
The Registrar of Companies
Green Building, PCNTDA Park, 1st and 2nd,
Akurdi, Pune – 411044

Sub: Clarificatory Note for e-form MGT-7 for FY 2020-21

Dear Sir/Madam,

This note is attached for clarifying the bifurcation of “Share Capital” under section (d) Break-up of paid-up share capital amount. The figures entered in the section are automatically getting erased after clicking ‘check form’. The bifurcation for number of shares under Physical and DEMAT is as under. This is being submitted due to error in the form.

(d) Break-up of paid-up share capital

| Class of shares | Number of shares | | | Total nominal amount | Total Paid-up Amount | Total Premium |
|--|------------------|-----------|-----------|----------------------|----------------------|---------------|
| | Physical | DEMAT | Total | | | |
| Equity Shares | | | | | | |
| At the beginning of the year | 1081036 | 815762015 | 816843051 | 8168430510 | 8168430510 | |
| Increase during the year | 0 | 7856846 | 7856846 | 78568460 | 78568460 | 1271513052 |
| iv. Private Placement/ Preferential allotment | 0 | 7848846 | 7848846 | 78488460 | 78488460 | 1271513052 |
| x. Others, specify Conversion of Physical Shares into Demat | 0 | 8000 | 8000 | 80000 | 80000 | 0 |
| Decrease during the year | 8000 | 0 | 8000 | 80000 | 80000 | 0 |
| iv. Others, specify Conversion of Physical Shares into Demat | 8000 | 0 | 8000 | 80000 | 80000 | |
| At the end of the year | 1073036 | 823618861 | 824691897 | 8246918970 | 8246918970 | |

Request you to please take the above calculation on record.

Thanking You.

Yours faithfully,

For Go Digit General Insurance Limited

Tejas Saraf

Company Secretary

ACS No. 26225

Add: D-15, Sainandan Apartments, Sahakarnagar-2, Pune – 411009

| Go Digit General Insurance Limited | | | | |
|---|-----------------------|--------------|-------------------|-----------------|
| List of Shareholders as on 31.03.2021 | | | | |
| Name | Number of Shares held | Folio Number | DP ID-Client ID | Class of Shares |
| A91 Emerging Fund I LLP | 2,92,82,949 | - | IN303173 20230288 | Equity Shares |
| Aadesh Goyal | 67,000 | - | IN300183 10465874 | Equity Shares |
| Abhishek Ashok Salunkhe | 10,000 | - | IN303028 64770780 | Equity Shares |
| Abhishek Goyal | 33,000 | 21 | | Equity Shares |
| Adarsh Kishor Agarwal | 1,76,900 | - | 12081600 08370415 | Equity Shares |
| Aditya Kumar | 13,334 | - | IN303028 81663928 | Equity Shares |
| Ajay Khowala | 13,333 | - | IN300239 11577477 | Equity Shares |
| Ajaysinh Jadeja | 40,000 | 18 | | Equity Shares |
| Ajitpal Harmanjeet Jandoo | 70,000 | - | IN302902 47053473 | Equity Shares |
| Amit Garg | 13,334 | - | 12010900 08443681 | Equity Shares |
| Amrish Goyal | 26,666 | - | IN302902 42592188 | Equity Shares |
| Amrit Jaidka Arora | 1,06,667 | - | IN301549 60404082 | Equity Shares |
| Amrita G Pagare J/W Gaurav Pagare | 28,000 | - | 12010900 11990142 | Equity Shares |
| Amruta Madhav Borwankar | 33,334 | - | IN301151 20829722 | Equity Shares |
| Ankit Ashvinbhai Shah | 20,000 | - | 12070200 01456023 | Equity Shares |
| Ankur Sharma | 13,334 | - | IN301774 10479612 | Equity Shares |
| Ankush Kumar | 13,334 | - | IN304295 50127048 | Equity Shares |
| Anuj Jain | 20,000 | - | IN303028 81662265 | Equity Shares |
| Anushka Sharma J/W Ajay Kumar Sharma | 66,667 | - | 16014301 00382025 | Equity Shares |
| Aphale Satish Digambar | 50,000 | - | IN300280 10700036 | Equity Shares |
| Ashok Kumar N | 6,667 | - | IN303028 81662273 | Equity Shares |
| Atul Balkrishna Mehta | 28,000 | - | 12063000 00024657 | Equity Shares |
| Bhaskar Chakraborty | 22,001 | - | 12047200 11644958 | Equity Shares |
| Bijan Kumar Mohanty | 3,26,667 | - | IN303028 51285740 | Equity Shares |
| Bindu Bajaj J/W Tarun Bajaj | 5,500 | - | IN300214 26298311 | Equity Shares |
| Chandra Shekhar Sharma | 6,667 | - | IN303028 75005542 | Equity Shares |
| Chaudhary Sanjivkumar Kantibhai | 20,000 | - | IN300183 11325675 | Equity Shares |
| Cornerstone Sport LLP | 1,33,334 | - | IN301549 61180877 | Equity Shares |
| D Meher Kishan | 6,667 | - | 12047200 18521528 | Equity Shares |
| Deepak Chandan Srivastava | 9,334 | - | 13041400 07813214 | Equity Shares |
| Dilip Baba N | 13,334 | - | IN302902 48476890 | Equity Shares |
| Easwara Narayanan Muthuswamy | 46,667 | - | 12063000 00001346 | Equity Shares |
| Faering Capital India Evolving Fund II | 1,86,38,596 | - | IN300126 11259947 | Equity Shares |
| Faering Capital India Evolving Fund III | 1,06,44,353 | - | IN301549 55566995 | Equity Shares |
| Farahnaz R Vadoliwala | 13,334 | - | 12033200 08638950 | Equity Shares |
| Freddi Noshir Patel | 20,000 | - | 12010900 07244555 | Equity Shares |
| Ganesan Ramesh | 13,334 | - | IN300572 10086497 | Equity Shares |
| Gangadharayya Jadagerimath | 13,334 | - | IN302679 35271516 | Equity Shares |
| Gaurav Rana | 6,667 | - | IN303028 72382725 | Equity Shares |
| Go Digit Infoworks Services Private Limited | 72,95,65,220 | - | IN300360 11065248 | Equity Shares |
| Jasleen Siddharth Sathaye | 5,40,002 | - | IN303028 59081461 | Equity Shares |
| Jay Shashikant Kakkad | 26,667 | - | 12063800 00047181 | Equity Shares |
| Jithin Rajeev P K | 6,667 | - | IN301549 60579787 | Equity Shares |
| K Narayana Rao | 13,334 | - | IN301549 55387869 | Equity Shares |
| Kapil Joshi | 26,667 | - | IN302814 12402258 | Equity Shares |
| Kunal Kishore Jha | 13,334 | - | 12081600 21583417 | Equity Shares |
| Lalitha Raman | 14,000 | - | IN303116 11424592 | Equity Shares |
| M P Shyam | 33,334 | - | IN301549 14410812 | Equity Shares |
| Manish Kumar | 6,667 | - | 16014301 04596901 | Equity Shares |
| Michael Diekmann | 9,29,998 | 19 | | Equity Shares |
| Monika Pathak | 8,500 | - | IN301549 60452839 | Equity Shares |
| Mudassir Khalil | 40,000 | - | IN302902 48324459 | Equity Shares |
| Mudit Singhal | 50,000 | - | IN303028 53904442 | Equity Shares |
| Nalini Venkat | 13,334 | - | IN303028 81626015 | Equity Shares |
| Nikhil Prahlad Kamdar | 33,000 | - | IN301549 52048444 | Equity Shares |
| Nishant Prashant Mehta | 13,600 | - | IN302902 48421899 | Equity Shares |
| Om Kulkarni | 13,334 | - | 12064200 02048513 | Equity Shares |
| Pallavi Korpai | 17,334 | - | IN303028 69032572 | Equity Shares |
| Paresh D Sukthankar J/W Sangeeta P Sukthankar | 6,66,667 | - | IN300126 10020763 | Equity Shares |
| Parimal Ramesh Heda | 33,200 | - | IN303028 81546664 | Equity Shares |
| Philip Varghese | | | | |
| Sheela Philip | 13,58,000 | - | IN300214 26438772 | Equity Shares |
| Ria Ann Philip | | | | |
| Preeti Maria D'Silva J/W Maria D'Silva | 13,334 | - | 12049200 06389063 | Equity Shares |
| Rajeev Kumar Singh | 1,33,334 | - | IN302679 31794276 | Equity Shares |
| Rasika S Joshi | 33,334 | - | IN302902 50001997 | Equity Shares |
| Ravi Prakash Khetan | 76,000 | - | 12081600 15425012 | Equity Shares |
| S V S Subramanya Gupta | 33,334 | - | IN303028 74822112 | Equity Shares |

| Go Digit General Insurance Limited | | | | |
|---|-----------------------|--------------|-------------------|-----------------|
| List of Shareholders as on 31.03.2021 | | | | |
| Name | Number of Shares held | Folio Number | DP ID-Client ID | Class of Shares |
| Sachin Godbole | 13,334 | - | IN302201 11006059 | Equity Shares |
| Sameer Mukund Bakshi | 2,81,334 | - | IN302902 49763759 | Equity Shares |
| Sandeep K Naroliwala | 6,667 | - | IN300214 21375118 | Equity Shares |
| Sandeep Malik | 30,000 | - | IN301549 31772454 | Equity Shares |
| Sandeep Vasant Dadia J/W Darshana Sandeep Dadia | 1,33,333 | - | IN301549 56103845 | Equity Shares |
| Santosh Kumar | 10,000 | - | 12081600 16122582 | Equity Shares |
| Satyanarayana Nalluri | 46,667 | - | 12081600 27050311 | Equity Shares |
| Sharad Bajaj | 75,000 | - | IN301549 60113509 | Equity Shares |
| Shashank | 15,400 | - | IN300214 16307920 | Equity Shares |
| Shavinder Singh Sidhu | 10,667 | - | 13041400 01028744 | Equity Shares |
| Sowrin Mandal | 20,000 | - | IN301774 19751004 | Equity Shares |
| Sudhanshu Misra | 20,000 | - | 12044700 01697391 | Equity Shares |
| Swapna Jha | 1,60,000 | - | IN301590 10060034 | Equity Shares |
| Taniya Bajaj J/W Tarun Bajaj | 8,000 | - | | Equity Shares |
| Tanya Marwah | 6,667 | - | 12078300 00325855 | Equity Shares |
| Tarakant Dwivedy | 26,667 | - | 12047200 13935881 | Equity Shares |
| Tauseef Alam Siddiqui | 9,334 | - | IN300214 31990613 | Equity Shares |
| Tejas Ramakant Saraf | 7,000 | - | IN303028 55132225 | Equity Shares |
| TVS Shriram Growth Fund 3 | 2,92,82,949 | - | IN300812 10505264 | Equity Shares |
| UBR Capital Private Limited | 1,33,334 | - | IN301549 37376841 | Equity Shares |
| Umesh S Hegde | 13,000 | - | IN303028 68688200 | Equity Shares |
| Urvashi Goyal | 33,000 | 20 | | Equity Shares |
| Vaibhav Agrawal | 13,333 | - | 12010900 11701488 | Equity Shares |
| Vaibhav Vyas | 13,334 | - | IN302679 39612322 | Equity Shares |
| Vaishali Bakshi and Charanjeet Kaur Puri (for Samruddhi Investments - Partnership firm) | 37,038 | 23 | | Equity Shares |
| Vijay Kumar J/W Nisha Mani | 53,334 | - | IN302679 39131853 | Equity Shares |
| Virat Kohli | 2,66,667 | - | IN301549 60903737 | Equity Shares |
| Vishal Chandrakant Shah | 1,33,334 | - | 12032300 03526223 | Equity Shares |
| Vishnu Kant Dwivedi | 6,667 | - | IN301774 19750374 | Equity Shares |
| Vivek Chaturvedi | 21,334 | - | IN302814 10611909 | Equity Shares |
| Yatin Sitaram Karapurkar | 20,000 | - | IN303028 75036330 | Equity Shares |
| Total number of Shares | 82,46,91,897 | | | |

FORM NO. MGT-8

[Pursuant to section 92(3) of the Companies Act 2013 and rule 11(2) of the Companies (Management and Administration) Rules, 2014

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Go Digit General Insurance Limited** ("the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made thereunder for the financial year ended on 31st March 2021. In our opinion and to the best of our information and according to the examination carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:
 1. status of the Company being a Public Limited Company pursuant to provisions of Sec 2(71) of the Act;
 2. maintenance of registers/ records and making entries therein within the time prescribed thereof;
 3. filing of forms and returns as stated in the annual return, with the Registrar of Companies within the prescribed time except in cases where the forms were filed beyond the prescribed limits by payment of additional fees however there were no instances requiring the Company to file forms with the Regional Director, Central Government, the Tribunal, Court or other authorities;
 4. calling/ convening/ holding meetings of Board of Directors and its committees and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including circular resolution have been properly recorded in the Minutes which are digitally signed due to the ongoing COVID pandemic however, the Company was not required to pass any resolution by postal ballot;
 5. however, the company was not required to close its Register of Members;
 6. however, the company had not given advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;

7. contracts/arrangements with related parties as specified in section 188 of the Act which were executed in ordinary course of business and were at arm's length basis;
8. issue/ allotment and transfer of equity shares however the Company was not required to issue security certificates in any instance since the Company has provided the facility of dematerialization of its shares. Furthermore, there were no instances of transmission or buy back of securities/redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities;
9. however, the Company was not required to keep in abeyance any rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
10. There were no instances of transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11. the provisions of section 134 of the Act about signing of audited financial statement and report of directors is as per sub - sections (3), (4) and (5) thereof.
12. In respect of constitution, appointment, re-appointments, retirement, disclosures and remuneration of the Directors and Key Managerial Personnel however there was no instance of filling up due to casual vacancies.
13. In respect of appointment of auditors as per the provisions of Section 139 of the Act;
14. However, the company was not required to obtain any approval from the Registrar or such other authorities. However, the Company was not required to take any approvals from Central Government, Tribunals and Regional Director.
15. however, the company has not accepted/ renewed/ repaid any deposits;
16. however, there were no instances borrowings from public financial institutions, banks, directors, members and others and creation/ modification/ satisfaction of charges in that respect;
17. however, the provisions of Section 186 of the Act are not applicable to the Company with regards to investments made during the year;

3-4, 'Aishwarya Sankul', S. No. 17, Opp. Joshi Railway Museum, Kothrud Pune - 411 038.INDIA
Tel. : +91 20 2546 6265 | 6265 6520 | 6529 6055 | www.kanjcs.com | GSTIN 27AATFK2284M1ZK
Registered Under The Limited Liability Partnership Act, 2008 With Limited Liability | LLPIN : AAM-2628

KANJ
& CO. LLP
Company Secretaries

18. however, there were no instances of alteration of Memorandum and Articles of Association.

For KANJ & CO. LLP
Company Secretaries

SUNIL Digitally signed
by SUNIL
GAJANA GAJANA
NNANA Date: 2021.10.14
13:00:17 +05'30'

Sunil G Nanal
FCS No. 5977
CP No. 2809

UDIN: F005977C001176729

Date: October 14, 2021
Place: Pune

| Committee Meeting | | | | | |
|-------------------------|---|-----------------|---|----------------------------|-----------------|
| Number of Meetings held | | | | | |
| Sr No. | Type of Meeting | Date of Meeting | Total Number of Members as on the date of the Meeting | Attendance | |
| | | | | Number of Members attended | % of attendance |
| 1 | Audit Committee Meeting | 20-05-2020 | 3 | 2 | 66.67 |
| 2 | Audit Committee Meeting | 31-07-2020 | 3 | 3 | 100.00 |
| 3 | Audit Committee Meeting | 02-11-2020 | 3 | 3 | 100.00 |
| 4 | Audit Committee Meeting | 22-01-2021 | 3 | 3 | 100.00 |
| 5 | Audit Committee Meeting | 30-03-2021 | 3 | 3 | 100.00 |
| 6 | Nomination and Remuneration Committee Meeting | 20-05-2020 | 4 | 3 | 75.00 |
| 7 | Nomination and Remuneration Committee Meeting | 02-11-2020 | 4 | 4 | 100.00 |
| 8 | Nomination and Remuneration Committee Meeting | 22-01-2021 | 4 | 4 | 100.00 |
| 9 | Investment Committee Meeting | 20-05-2021 | 7 | 7 | 100.00 |
| 10 | Investment Committee Meeting | 31-07-2021 | 7 | 7 | 100.00 |
| 11 | Investment Committee Meeting | 02-11-2020 | 7 | 7 | 100.00 |
| 12 | Investment Committee Meeting | 22-01-2021 | 7 | 7 | 100.00 |
| 13 | Policyholder Protection Committee Meeting | 20-05-2020 | 4 | 4 | 100.00 |
| 14 | Policyholder Protection Committee Meeting | 31-07-2020 | 4 | 4 | 100.00 |
| 15 | Policyholder Protection Committee Meeting | 02-11-2020 | 4 | 4 | 100.00 |
| 16 | Policyholder Protection Committee Meeting | 22-01-2021 | 4 | 4 | 100.00 |
| 17 | Risk Management Committee | 20-05-2020 | 3 | 3 | 100.00 |
| 18 | Risk Management Committee | 31-07-2020 | 3 | 3 | 100.00 |
| 19 | Risk Management Committee | 02-11-2020 | 3 | 3 | 100.00 |
| 20 | Risk Management Committee | 22-01-2021 | 3 | 3 | 100.00 |
| 21 | Corporate Social Responsibility Committee Meeting | 20-05-2020 | 4 | 3 | 75.00 |
| 22 | Corporate Social Responsibility Committee Meeting | 22-01-2021 | 4 | 4 | 100.00 |



BACKED BY FAIRFAX

Details of share transfers since closure date of last financial year

| Sr No. | Name of Transferor (Beneficial Owner) | Name of Transferee (Beneficial Owner) | No. of Shares transferred | Type of Shares |
|--------|---|---|---------------------------|----------------|
| 1. | Go Digit Infoworks Services Private Limited J/W Farahnaz R Vadoliwala | Go Digit Infoworks Services Private Limited | 1 | Equity |
| 2. | Go Digit Infoworks Services Private Limited J/W Tejas Saraf | Go Digit Infoworks Services Private Limited | 1 | Equity |
| 3. | Go Digit Infoworks Services Private Limited J/W Sudhanshu Misra | Go Digit Infoworks Services Private Limited | 1 | Equity |
| 4. | Go Digit Infoworks Services Private Limited J/W Philip Varghese | Go Digit Infoworks Services Private Limited | 1 | Equity |
| 5. | Go Digit Infoworks Services Private Limited J/W Jasleen Sathaye | Go Digit Infoworks Services Private Limited | 1 | Equity |
| 6. | Rahul Khattry | Amrit Jaidka Arora | 6667 | Equity |
| 7. | Rahul Khattry | Jasleen Sathaye | 6667 | Equity |
| 8. | Go Digit Infoworks Services Private Limited J/W Kamesh Goyal | Go Digit Infoworks Services Private Limited | 1 | Equity |
| 9. | Go Digit Infoworks Services Private Limited J/W Sameer Bakshi | Go Digit Infoworks Services Private Limited | 1 | Equity |